

[*Date*]

Jorge C. Garcés
Director of Project Development
North American Development Bank
203 South St. Mary's Street, Suite 300
San Antonio, TX 78205

Dear Mr. Garcés:

On behalf of the City of [*insert city name*] (the "City"), I hereby submit this application for [*insert type of assistance: construction and/or transition*] assistance from the North American Development Bank (NADB) through its Border Environment Infrastructure Fund (BEIF). Such financing will be in support of [*insert name or brief description of the project*], a project that is seeking certification by the Border Environmental Cooperation Commission (BECC). We understand that submission of this letter request does not guarantee any funding commitment from the NADB.

In addition to any direct financial assistance that the NADB may ultimately provide, the City will benefit from the NADB's financial advice in structuring the financing package for the Project. The City is already working with NADB staff to provide all of the information necessary to create a financing package that is appropriate to the Project and consistent with the NADB's BEIF guidelines.

The City agrees that any financial assistance is subject to the NADB's Procurement Policies and Guidelines.

Sincerely,

[*Authorized Official Signature*]